

31 October 2025

Notice

Dever Finance Designated Activity Company (the Company)

Corporate Debt

On 4 March 2022, the Cayman Islands Stock Exchange (the **Exchange**) approved the admission to listing of up to €1,400,000,000 unsecured fixed and/or variable rate Loan Notes due 2028 and an unlimited amount of payment in kind notes (the **Notes**) of which €645,518,028 fixed rate Notes are in issue and listed on the Exchange.

The Notes are constituted by, and governed by the terms and conditions of, a Note Instrument dated 20 December 2021 executed by the Company (the **Note Instrument**). On 31 October 2025 the Note Instrument was amended with effect on and from such date to permit the Company to prepay interest on all tranches of fixed-rate Loan Notes on prior notice to Noteholders.

For further information in relation to the above notice please contact the Listing Agent as follows:

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